





Proving the origin of coffee

Dr Olya Shatova

# Why do we exist?

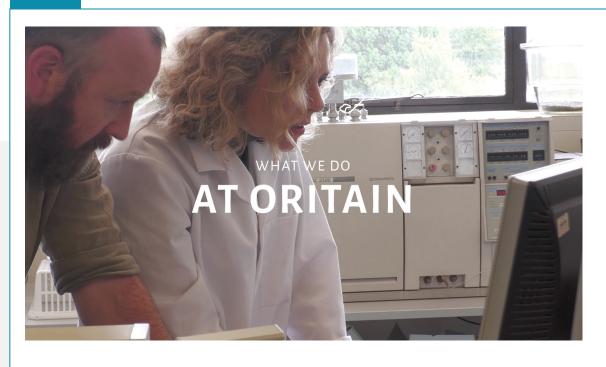


### **Elevator Pitch Video**









## Why traceability is important







Food fraud is estimated to cost the global food industry

US\$30 to \$40 billion every year<sup>1</sup>



**10%** of all commercially sold food products are affected by fraud<sup>2</sup>



**75%** of global consumers list brand origin as a key purchase driver<sup>3</sup>



Recalls cost businesses on average **\$10 million** a year<sup>4</sup>

#### Our message





If you want to be certain of where something comes from, you need to test the actual product itself.





#### **About Oritain**









Founded in 2008 in NZ by Prof. Russell Frew, a world-leading expert in using analytical chemistry to trace the origin of products, and advisor to the UN.



Developed significant IP in the traceability of raw and processed food products as well as in the fibre and pharmaceutical industries.



Offices in 5 countries with a global gender split of 50:50. Partnering with leading multinationals providing our services in 20+ countries.

#### **Current verticals:**



Food



Fibre



Pharma





# What is new



## Oritain-Highlights





Since 2019, Oritain has expanded its database and mapping initiatives



- Analyzed samples from 20+ countries
- Have mapped coffee in Honduras, Indonesia (Sumatra), and Rwanda
- Expect to map coffee this year in Brazil (Cerrado) and Hawaii

Validated methods for origin verification of processed products



 Oritain is able to verify roasted coffee back to its origin, independent of who roasted the coffee Oritain has grown significantly



- Staff from 30+ to 130+
- Opened an office in the United States
- Growing lab network

# The Science



#### Forensic cases

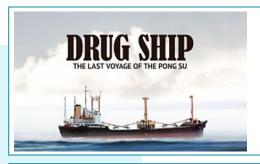






The science has been developed in the Forensic Chemistry field, this means it is thoroughly tested and acceptable in a court of law.

Oritain has applied the same science to Food, Fibre and Pharmaceutical sectors.



**KOREAN SHIP – 'PONG-SU'** 



**OPERATION 'COMPASS'** 



**1080 MILK POWDER SCANDAL** 

## How Nature creates a unique fingerprint:

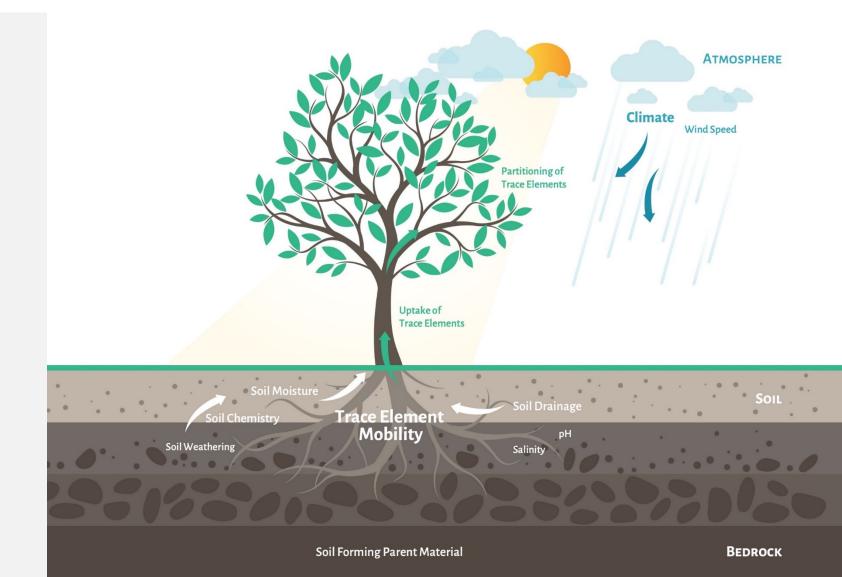






The product naturally absorbs different levels of chemical elements and isotopes.

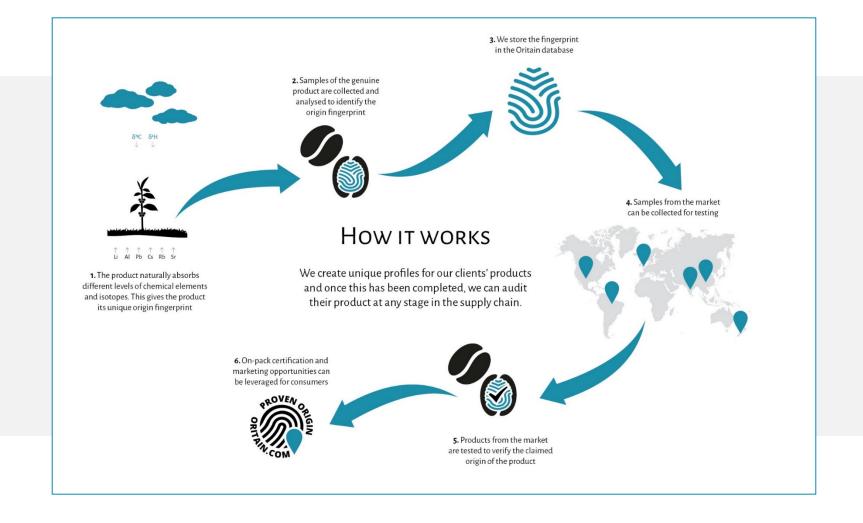
This gives the product its unique origin fingerprint.



# Oritain Unique Traceability Service







# Origin Verification Traditional Traceability



Oritain measures the natural intrinsic properties of a product to verify where it has come from. The 'origin fingerprint' of a product cannot be replicated. Oritain can test product from any point of the supply chain to ensure it is true to its claimed origin.

Traditional traceability requires the product to have some form of paper/label based traceability systems. The accuracy of information is only as good as what's claimed on the label. Once these are removed or tampered with, traceability is lost.

### Oritain Traceability vs DNA





### DNA traceability

- Identifies the variety
- Dependent on prior knowledge of genome sequence of target species/varieties: Development of the pathway can be complex, time consuming and costly
- Variety can be sometimes used as a proxy to the origin, however, the same variety can be propagated elsewhere





Protects the variety, not the grower

#### **ORITAIN**

- Verifies provenance through chemical fingerprinting
- Requires a reference database; Sampling regime only required to capture geographic spread of product, which only requires 100's of samples
- Origin is used as a proxy for farming practices and variety



Protects the origin, thus, the grower



# Oritain's Capability in Coffee



# Oritain Coffee map







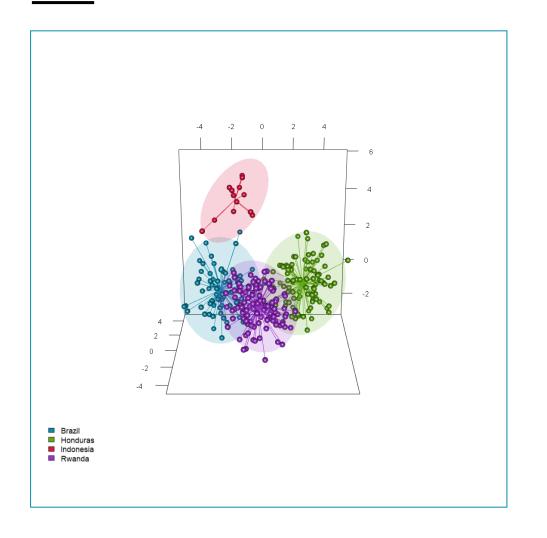
#### We continue to obtain coffee from around the world to increase our capability

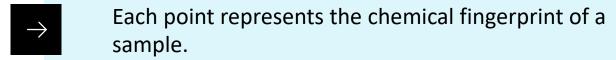


# Origin Fingerprint









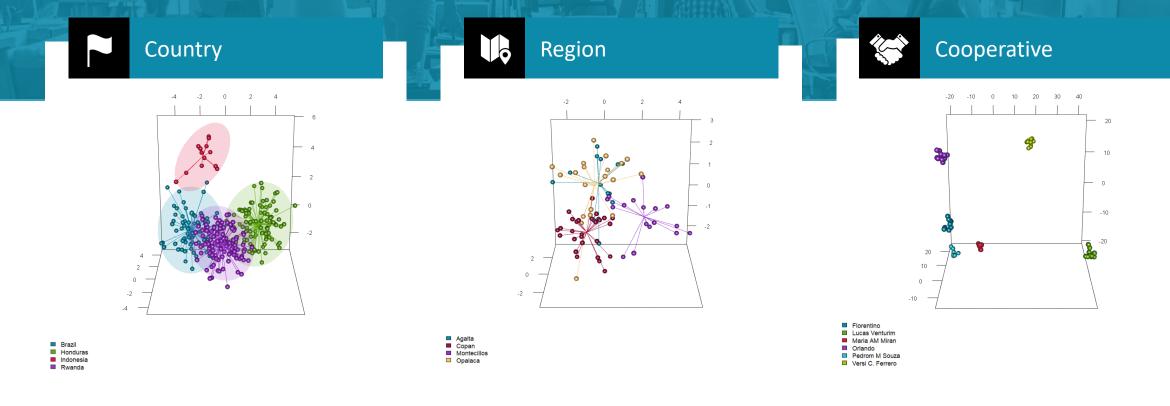
- The samples are grouped by country, which is shown using different colors
- Statistical modelling is used to identify similarities within the groups
- The values of the axes are arbitrary

## Oritain's Capability at different levels





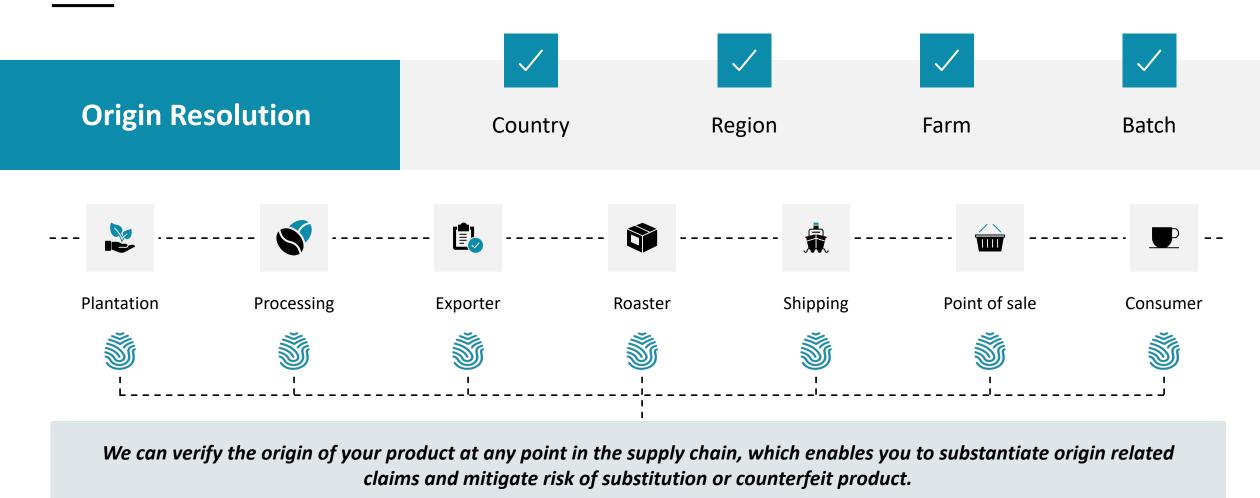
Science can distinguish origin fingerprints of coffee at different levels according to the customer's needs



### Audits Across the Supply Chain







#### Oritain

Physical, Scientific, Product Verification.







#### **Product Test.**

Oritain measures what exists naturally in the product. The addition of foreign tracers such as spray or particles is not required.



#### Manufacturing Friendly.

No changes to the manufacturing processes are required or integration of machinery / systems.

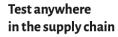


#### Commercially Proven.

Forensic science that meets the Daubert Standard, meaning it can be used as evidence in a court of law.

#### Tests the actual product

To be truly sure where something comes from, you need to test the 'thing' itself. We test the actual product, not the packaging, ensuring the integrity of your product no matter what happens to the label or packaging.



Our audits only require a small sample of product and so integrate seamlessly into existing supply chain infrastructure. This makes auditing throughout any point of the supply chain – even up to the shop floor – easy and scalable.

# Accurate in detecting fraud

Routine auditing identifies fraud in your supply chain. And our forensic science is accurate enough to meet the Daubert standard, meaning that they stand up in a court of law if required.

#### Works across many industries & supply chains

We work across many product categories throughout the fashion, food, and pharmaceutical industries. We also understand that not all supply chains are similar and work with you to create an auditing program specific to your needs.

# Pilot with HCA











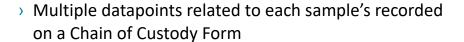
 Samples collected by either our customer, Oritain or a contracted third party according to our standard operating procedures (SOPs) in Aug - Dec'22





CD1234 Sampling and Shipping Guide



















#### Shipment:

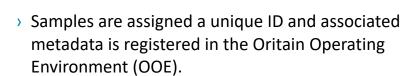
Samples shipped securely to Oritain Transitional Facility in New Zealand.





**Shipping Commercial Invoice** 

# Registration in Oritain Operating Environment:

















#### **Shipment:**

Samples shipped securely to Oritain Transitional Facility in New Zealand.

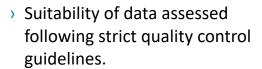


#### Analysis:

Analysed on IRMS for stable isotopes or ICPMS for trace elements



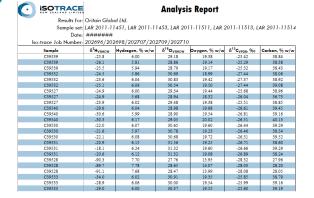
















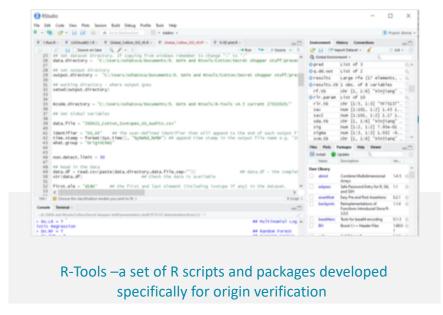






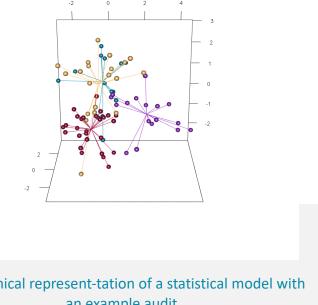
#### Statistical Interpretation:

> Raw data is processed using a set of statistical tools.



- Regional fingerprints of coffee created
- > Blending R&D run

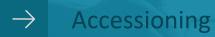
Copan Montecillos













> Interpretation

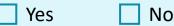
Report

#### Report

 Oritain will furnish a summary report demonstrating the outcomes and recommended next steps.



Is the sample of coffee consistent with the Claimed origin of Hawaiian coffee?







**Hawaii Coffee Association** 



# Our impact



#### Oritain and ESG

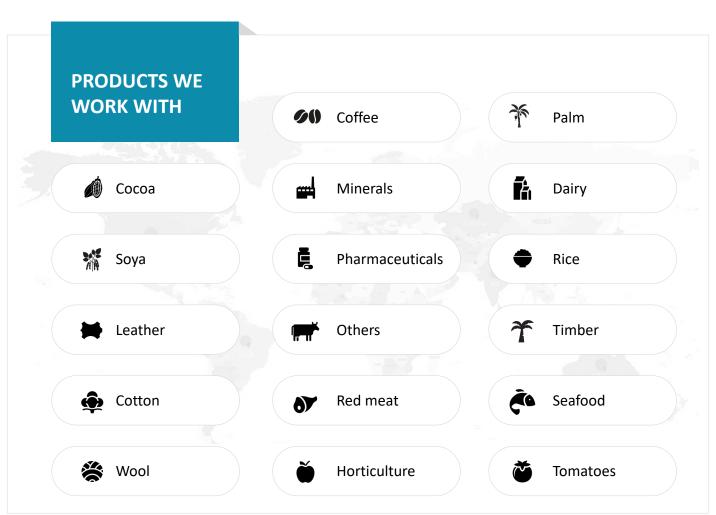






# Oritain scientific verification services:

- Provide comfort that product is from a known origin.
- Reduces risk and helps detect non-compliance.
- Helps substantiate responsible sourcing claims and compliance with labour and environmental standards.



## Stakeholder benefits and impacts across your organization







#### **Board of Directors**

#### Protect the interests of the shareholders:

Independent, scientific traceability gives
Directors peace of mind, knowing their
business is doing the utmost to reduce risk
for consumers and shareholders alike.



#### **CFO**

#### Manage the Risk Register:

Our scientific traceability helps manage risk by reducing the likelihood and impact of fraud acts in the supply chain, as well as offering insights into supply chain risk.



#### R&D / Science

#### Collaborate to combine Oritain science with your R&D:

Science design, commercialization and R&D are a big part of what we do. We often partner with client R&D departments to share learnings, experience and/or collaborate on projects to help reduce time, energy and costs.



#### Marketing

#### Protect brand and provide differentiation:

Supply chain transparency is vital to communicating sustainability, animal welfare and environmental claims. The reassurance of independent verification can positively enhance these messages to both your consumers and stakeholders.



#### **Legal Counsel**

#### Ensure your business is not legally liable:

Independent, scientific traceability helps to protect brand equity and IP for shareholders. It also shows that you've taken all known measures to protect your product and reduce the risk and potential harm to consumers that may result from fraud.



#### Sales

#### Leverage Oritain as a USP to deepen customer relationships:

Going above and beyond to trace your product and prove your sustainability claims often has a positive impact on the customer. It shows your business is taking innovative measures to ensure they receive products of the highest integrity.



#### **Quality Assurance**

#### Ensure the quality of your products:

The ability to randomly and independently audit the supply chain gives your QA department a tool to ensure that the products you receive, or sell, are true to label.



#### **Procurement**

#### Helps ensure your supply is safe:

Verify the origin of the products you purchase and produce, ensuring they are true to the quality you and your customers expect.

# **Our Partners**



# A selection of global clients





GE Healthcare	SUPIMA® WORLD'S FINEST COTTONS	Woolmark	KERING	<b>WELSPUN</b> comforting the planet™	Foodbuy	MEAT & LIVESTOCK AUSTRALIA	MOHAIR
COUNTRY ROAD	ALLIANCE FOR COFFEE EXCELLENCE	COTTON USA	BUREAU VERITAS	PRIMARK*	Thermo Fisher SCIENTIFIC	BURBERRY LONDON ENGLAND	WELSH LAVIB CIG GER CYMRU
AUSCOTT LIMITED	SUCAFINA	LEWIS ROAD CREAMERY New Zoaland	Mrapple New Zealand 100	Loch Duart the Sustainable Softman Company	Cámara Boliviana de Exportadores de Quinua y Productos Orgánicos	VWR INTERNATIONAL	wools wools
Cone Denim	Westland Milk Products Hokitika · New Zealand	ALLIANCE FARMERS' PRODUCE SINCE 1948	SILVER FERN FARMS	Foodstuffs <sup>®</sup>	corrol	Synlait	Alexander McQUEEN
The a2 Milk Company	SWCE Jato,	COTTON AUSTRALIA	pams	Albini GROUP	HAVOC PORK	Becketts® Bacon at its Best	FARM
ANFIC Codesing to the Plane	PURE CRIMPED NEW ZEALAND WOOL	Deloitte.	TAYLOR PASS	THE WORLD BANK	SANFORD	Gap Inc.	NEW ZEALAND MĀNUKA GROUP

### What our clients say

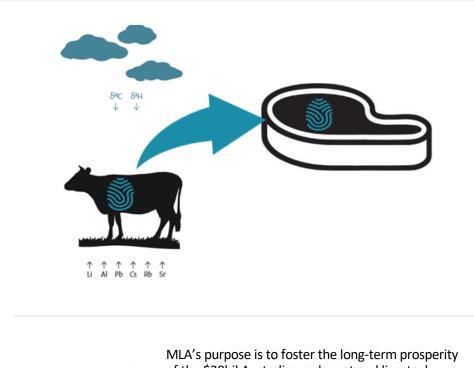






This is a significant tool for detecting and preventing product substitution\*\*

- Ian Jenson, Program Manager Market Access Science & Technology, Meat & Livestock Australia





MLA's purpose is to foster the long-term prosperity of the \$28bil Australian red meat and livestock industry. Australia exports red meat and livestock to more than 100 countries, representing over 60% of the industry's production. This makes it critical to protect and expand access to overseas markets.

### What our clients say





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Independent product verification by food traceability experts Oritain to ensure in-market product authenticity\*\*

- A2 Milk Company





The a2 Milk Company has revolutionized the dairy industry with their premium branded a2 Platinum® products. With a reputation for innovation, their solution for ensuring product authenticity follows suit, working with Oritain to scientifically verify the origin of their products.









# Q&A